What’s on in 2019?
Member guide to our projects and plans and your ways to benefit

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### For your calender

- **6 March,** Who Fund the World? Bristol
- **13 March,** Who Fund the World? Edinburgh
- **14 March,** Edinburgh Analyst Conference
- **24 April,** Ownership Day
- **September/ October,** Good Money Week
- **November,** London Conference

Please keep an eye on our website where more dates and events will be added throughout the year.
It’s a new year and a substantially new team at UKSIF. I’m delighted to welcome Alia Gerar, Nikki Longden, Semia Maechler and Ben Nelmes. The team is buzzing with fresh ideas and in the pages that follow you will see how we plan to help you grow your businesses as we deliver our vision of a fair, inclusive and sustainable financial system that works for the benefit of society and the environment.

Let’s start with excellent news from 2018. You will know that UKSIF and others have managed to get UK trust-based pensions law changed. Trustees must now state their policy on financially material issues, and the new law says that includes ESG and climate change. This is great news for everyone in UKSIF. It will boost demand for ESG fund management, stewardship and engagement services and for data provision. More widely lawyers, professional trustees and the firms that communicate to millions of beneficiaries will have to take note and act too. Importantly we think this approach will now spread rapidly through all of the FCA’s activities.

Combined with growing public awareness, and the PRA issuing guidance on climate to banks and insurers, we can point to real progress in the UK. Fingers crossed the “B” word doesn’t slow things down. We’ll do what we can to ensure it doesn’t.

We know the public are catching on. We achieve widespread, high quality mainstream media coverage with our retail campaign, Good Money Week. Our content is viewed thousands of times and our first public event was a sell out. See page 6 to hear a bit more from our Communications and Campaigns Director, Charlene Cranny, and consider partnering for more success this year.

This guide is just the intro. We’ll be working hard in response to whatever opportunities arise over the course of the year to grow the sustainable investment market in the UK.

It’s going to be another good one!

“You will know that UKSIF and others have managed to get UK trust-based pensions law changed ... Combined with growing public awareness, and the PRA issuing guidance on climate to banks and insurers, we can point to real progress in the UK.”
We are the membership organisation for those in the finance industry committed to growing sustainable and responsible finance in the UK.

**Vision**
A fair, inclusive and sustainable financial system that works for the benefit of society and the environment

**Mission**
To support our members to grow sustainable and responsible finance in the UK

**Aims**
To inform, influence and connect UK finance, policymakers and the public

**Values**
• Dedicated to UK leadership across a broad range of sustainable and responsible finance themes and issues
  • Bold and impact-driven in our activity
• Inclusive, collaborative and champions of our members’ and the sector’s success
• Forward-looking and committed to learning and sharing the latest thinking
Ownership Day champions the benefits of active ownership and supports asset owners to meet their fiduciary duty on ESG.

In 2018, we produced Not long now: Survey of fund managers’ responses to climate-related risks facing fossil fuel companies and found that the fund management sector predicts International Oil Companies (IOCs) will lose value within a few years due to climate related risk. 90% of the 30 fund managers asked expect at least one risk to significantly impact the valuation of IOCs within 2 years. Other findings include:

- 54% said the reputational risks of IOCs are already negatively impacting their valuation.
- 71% have not decided if they believe fossil fuel companies are able to make a transition to a zero carbon economy.
- 41% reported that they don’t have a strategy for engaging with IOCs to mitigate climate related financial risks.

During the event hosted by FTSE Russell we heard from the the Sainsbury Family Charitable Trusts, B&CE, ClientEarth, Mercer, Brunel Pension Partnership Limited, ShareAction and The Pensions Regulator. They all shared insight into their active commitment to protecting pension savers from climate related financial risk.

We plan to run an expanded version of the survey and launch at Ownership Day again this year. Other plans will be shared soon.

Details of previous Ownership Days, publications and guides can be found at ownershipday.co.uk.

Member benefits

- Use Ownership Day as an opportunity to raise the profile of your ownership or stewardship activities on social media using #OwnershipDay or provide case studies to feature on the Ownership Day website.
- Come along to the event to hear and learn from discussions and network with key stakeholders.
- Promote your business as a sponsor of the event or our guides.
Good Money Week is our national consumer campaign to raise awareness of sustainable, responsible and ethical investment and finance.

We produce educational content and attempt to flood mainstream and industry media during the Week to focus attention on the link between our everyday financial decisions and their impact on society and the environment.

In 2018 we launched the ‘Who Fund the World?’ movement to encourage more women to start investing, even as little as £1!

Multiple pieces of research, including our own, suggests women are more likely than men to care about their impact when thinking about their finances yet do not invest for the future as often.

By encouraging more women to invest we hope to help close the gender investment gap and see more money invested in projects and companies that don’t harm.

Education

We produced:
- a guide to investing for women,
- a guide for financial advisers on women and ESG
- a short public attitudes report
- a short video of female finance experts offering responsible investing guidance
- a public event for women

In the first few weeks these received thousands of views, hundreds of downloads and a sold out event. You can view, download and share from our website goodmoneyweek.com.

Media

Women voting JK Rowling as their favourite female finance role model was our top headline and allowed us to discuss the topic of women and finance right across national and regional press.

The Daily Mail, London Evening Standard, The Guardian, Investment Week, City AM, Scotsman, The Irish News, Professional Adviser, Money Marketing, Investor’s Chronicle, ThisIsMoney, Good with Money and more featured a variety of Good Money Week messages throughout the Week.

Thank you to our endlessly supportive 2018 sponsors Aberdeen Standard Investments, Barclays, BMO, LionTrust, Rathbone Greenbank and Holden & Partners. Plus all our hardworking, industry-shaking supporters and experts (see our website for who we’ve worked with).
What’s next for ‘Who Fund the World?’

• More educational events for women looking to start investing. We’ll be in Bristol on 6 March and Edinburgh on 13 March.

• Ongoing collaboration with similar initiatives such as Moxie Future.

• Watch this space!

Member benefits - A retail marketing opportunity

• Use the Week to grow demand for your responsible and sustainable retail products and services.

• Capture public interest by publishing a piece of research, launching a new service or sharing new content during the Week.

• Provide your examples of positive impact (including financial) for the GMW website.

• Engage with Good Money Week supporters by following us and commenting on Twitter, Facebook and Instagram.

• Attend events we feature on the Good Money Week website.

• Sponsor the Week or related projects to benefit from GMW publicity and engagement. See page 13 for more.

Bravery and ambition is needed when speaking to audiences, particularly retail, about sustainable, responsible and ethical finance. We must innovate to stand out and show people that finance doesn’t have to be boring, dry or dense. We can talk about it in ways that are fun, surprising, human and - importantly - relevant to how we now live our lives and consume information.

Judging by growing media interest and increased engagement with our content - and the sector as a whole - our efforts are starting to show. But there is still much to do. I’m looking for ambitious partners to help scale our campaigns up, so choosing financial products that have a positive impact is as much a part of a conscious consumer lifestyle as recycling, reducing meat consumption and plastic use, and using a renewable energy supplier.

Charlene Cranny, Communications and Campaigns Director
Policy

Shape industry governance by informing, influencing and connecting with policy makers and regulators.

Recent years have seen a seismic shift in the attitudes of UK lawmakers and regulators towards sustainable and responsible investment, and we expect 2019 to be no different. UKSIF members have the opportunity to help create laws and regulations that are aligned with client values - financial and otherwise - and our own moral obligations to act on ESG issues such as climate change. Amongst our political and regulatory stakeholders UKSIF is well-known for representing the views of our member base and we actively seek your views to help inform our approach to public policy over the next 12 months.

What's happening now?

Fiduciary duty in contract pensions

After a hugely successful campaign the Government agreed to clarify fiduciary duty for trust-based pension schemes and the new regulations were passed in November. This means our attention must now shift to pushing the FCA to introduce similar rules for contract-based schemes which are used for automatic enrolment. This was a key Law Commission recommendation and the FCA has said it will consult on a package of proposals in Q1 2019.

Linked to this is the announcement by the Chancellor at the budget that by the end of 2018 the FCA will also consult on updating the permitted links framework to allow unit-linked pension funds to invest in long-term assets. This was also a Law Commission ‘option for reform’ in its 2017 report on pension funds and social investment.

Financial risks from climate change

Both the FCA and PRA have published papers on the impact of climate change to the financial services sector. UKSIF has lobbied the FCA for years to recognise the impact climate change can have on market integrity and this represents an important opportunity to ensure this is properly considered. The PRA’s paper focuses on banks’ and insurers’ approaches to climate risk and sets out expectations for governance, risk management, scenario analysis and disclosure.

The Stewardship Code & audit shake-up

The Financial Reporting Council has published a draft new Stewardship Code, and the Government will be setting up a new statutory regulator to replace the FRC and take over the job of implementing the code. Under the draft new Code, signatories will be required to consider ESG factors in their investment strategy. The draft new code echoes new rules for pension schemes, which requires them to integrate ESG factors and publish a stewardship policy. It will be important to ensure the new regulator encourages firms to sign the new Code and fosters a regulatory environment which promotes long-term value creation over short-termism.

Member benefits - shape and stay informed of new policy and regulation

- Contribute to our policy consultation responses
- Receive news of policy reports and decisions that impact your business
- Ask questions during our quarterly policy briefings
- Attend policy roundtable discussions with peers and policy makers
I am delighted to join UKSIF at an exciting time for sustainable finance.

My background is in politics, most recently working for Mary Creagh MP, who chairs the House of Commons Environmental Audit Committee. I have worked on a wide range of environmental policy issues, from plastics and recycling to climate change and carbon budgets.

I’m looking forward to picking up the baton and continuing UKSIF’s vital work changing laws and regulations to grow the sustainable and responsible finance industry.

Look out for my quarterly updates.

Ben Nelmes, Programme Director and Head of Public Policy

Events

Attend a variety of educational and social events to learn from, inform, influence and connect with other leaders in our sector.

UKSIF’s programme of events for investment analysts, and those that work with them, catalyses debate on emerging environmental, social and governance (ESG) issues and assists our members to develop their practices.

Recent topics have included ESG integration techniques, quant investing and ESG, TCFD scenario analysis and measuring the impact of ‘SDG’ investments.

**Edinburgh Analyst Conference**

The Edinburgh Analyst Conference has established itself as the go-to event in Edinburgh to discuss the latest issues facing sustainable investment and finance in the UK.

As we are committed to growing and improving this UKSIF flagship event year by year, the 2019 edition will be held at an exciting new venue - Dynamic Earth centre. Join us on 14 March 2019 for a day of learning and networking.
London Analyst Conference

UKSIF’s third annual one-day conference in London will take place in November 2019. This is an opportunity for members to debate emerging ESG issues and share best practices of the latest processes relevant to analysts, investors and researchers.

Member benefits

- Attend the conferences for free and take part in thematic, policy and industry discussion.
- Network with leaders in finance, policy, civil society and more.
- Promote your commitment to sustainable investment and finance to key audiences as a sponsor or host.
- Propose topics and practical workshops to learn from.
- Use as a source of learning for yourself and colleagues.

“The quality of the speakers was a real difference this year compared to last year, they were real experts in their fields and there was a healthy debate in the sessions that I attended.”

“I think it was very well run, relevant topics and good presenters, and a good balance between presentations, Q&A, workshops and networking.
I am afraid I have no suggestions for improvement!”

“I liked the combination of emerging policy at EU level and practical discussions on how to integrate ESG through example either from experts in the field (various investors) or quantitative experts.”

“[My favourite session was] ESG beyond equities. This was a good example of a session where practitioners came together to discuss different approaches, which in my view is the whole point of the conference.”

Edinburgh and London attendee feedback 2018
Social events

In response to member interest, we will be increasing the number of social events we host. We will be trying different formats to see what best suits our members, and welcome any event-related thoughts or suggestions you might have.

Annual General Meeting

We hold an annual AGM to present on the successes of the year, as well as to elect directors and present the accounts to members so come along and hold us to account. The AGM is usually held at the end of the year. We’ll keep you updated.

Industry news

Newsletter and Social Media

Our monthly newsletter shares relevant sector information and keeps you in the loop about the latest initiatives, events and updates from UKSIF. We use our social media channels to break news, share research, promote campaigns and inform about the latest policy priorities.

- Sign up to our newsletter at info@uksif.org
- Submit your latest piece of work, case studies, news, jobs and events to info@uksif.org to share with the network
- Follow us on Twitter: @UKSIF / @UKSIFSimon / @UKSIFCharlene / @UKSIF_Ben / @goodmoneyweek
- Follow UKSIF us on LinkedIn
- Follow Good Money Week on Twitter, Facebook and Instagram

Website

We are currently working on giving our website a thorough facelift to improve the way we interact and communicate with our members and external audiences.

Our goal is to create a user-friendly site that better serves the needs of members and provides visitors an easier way to learn about sustainable and responsible finance in the UK. The new website will be launched later this year.

It is my great pleasure to reach out to our members through UKSIF’s events and communications. Both our London and Edinburgh conferences provide a fantastic platform for members to foster relationships, advance SRI processes and exchange best practice.

My priority is to keep my finger on the pulse of the industry to make sure our events stay relevant and exciting. Equally, I’m determined to ensure that our communications reflect our activities and those of our members in an accessible and compelling way.

If you have suggestions for our communications or would like to get involved in an event, I’m your person! I look forward to collaborating with you in the future.

Semia Maechler, Communications and Events Manager
Collaboration

We work with you plus other SIFs and sector organisations to achieve maximum impact on opportunities to grow the market.

European collaboration

UKSIF is a member of Eurosif, the leading pan European Sustainable and Responsible Investment membership association advocating for a more sustainable financial system, with membership drawn from over 500 organisations across Europe. UKSIF members will be familiar with the Eurosif SRI Market Study - the key benchmark for measuring industry practice and progress across Europe.

Eurosif will start the year by undertaking a strategic review of the Association’s future mandate assisted by Thierry Philipponnat, the former Chairman of the French Sustainable Investment Forum (FIR) and former head of Finance Watch.

Over the past 2 years, there have been significant advances in the development of a worldleading sustainable investment policy and regulatory framework driven by the European Commission. Eurosif was proud to play an influential part in this development through its contribution both as a member of the Commissions High Level Expert Group and through its Sustainable Investment Forum (SIF) members directly.

As commitment to the EU’s Sustainable Finance Action Plan (Action Plan) becomes clear, the Eurosif board has decided to review how best to support its implementation by leveraging the contacts and expertise of the member SIFs and, in turn, their members. This will aim to address the challenge and opportunity that implementation of the Action Plan at a national market level provides. The board’s view is that these opportunities lie primarily with the member SIFs, but also include other varied legitimate interests including from the finance industry, civil society, NGOs and academia.

The strategic review process will include future strategy governance, organisational structure, membership, mission and objectives and is expected to be complete by the end of April. We’ll keep you updated.

eurosif.org

Global collaboration

The GSIA (Global Sustainable Investment Alliance) is the alliance of SIFs from the UK, Europe, the United States, Australia and the Netherlands. The mission is to deepen the impact and visibility of sustainable investment organisations at a global level.

UKSIF is currently the secretariat, offering a great opportunity for UK members to engage more fully in global activity.

gsi-alliance.org

If you have ideas for collaboration - with you or another organisation we should be working with - please get in touch.
Sponsorship

Raise your profile as a sustainable and responsible business by sponsoring key events and campaigns. Some of the opportunities available in 2019 include:

**Who fund the world?**

Range: £2,500 - £10,000  
Audience: Women, retail, consumers  
Date: Ongoing  
Continuing the campaign to close the gender investment gap launched during Good Money Week 2018. Outputs to include public events and educational materials.

**Edinburgh Analyst Conference**

Range: £2,000 Supporting – £7,000 Lead  
Audience: Member and non-member analysts and researchers  
Date: Mid-March 2019  
An event for analysts to discuss financially material ESG themes and integration techniques. Benefits include pre and post event media and industry marketing.

**Ownership Day**

Range: TBC  
Audience: Asset owners  
Date: April 2019  
An event and media campaign encouraging asset owners to be active owners on urgent issues such as climate change. Ownershipday.co.uk

**Good Money Week**

Range: £5,000 Supporting – £50,000 Lead  
Audience: Mainstream consumers (primary), charities, faith groups, financial advisers and young people (secondary)  
Date: Year-round with peak media in Sept/Oct 2019  
Campaign to let people know they have sustainable and ethical options when it comes to their banks, pensions, savings and investment. An evaluation of 2018’s coverage and engagement and 2019 benefits available upon request. goodmoneyweek.com

**London Analyst Conference**

Range: £2,500 Supporting – £10,000 Lead  
Audience: Member and non-member analysts and researchers  
Date: November 2019  
An event for analysts to discuss financially material ESG themes and integration techniques. Benefits include pre and post-event media and industry marketing.

**Bespoke content and campaigns**

Range: Any  
Audience: Any  
Date: For discussion  
We are very happy to work with members on bespoke projects to make the most of our communications and campaigns experience. We’ll suggest ideas for relevant and remarkable content and campaigns to help you capture the imagination of your chosen audience on your chosen SRI issue (please note we do not promote specific products or services but SRI/RI as a whole).
In-person member support

We offer you in-person opportunities to shape and benefit from your membership and learn about the industry.

Last summer, we appointed a new Member Services and Market Programme Manager, Alia Gerar, to serve as a dedicated first port of call for all of our members. We have carried out a number of informal, one-to-one member meetings, in which our members were encouraged to share their thoughts and requests – we will be continuing these throughout 2019.

As members, you are always welcome to request a meeting with our team. Your contributions and views are highly valued, and key to informing what we do.

Hello! Alongside general efforts to look after members and grow our network, I will work on expanding our membership specifically in retail. This is due to the fact that the retail sector – and by extension, ESG activity within it – is rapidly growing.

We have also noticed a remarkable uptick in membership enquiries from organisations including platforms, discretionary fund managers (DFMs), larger advisory firms, and robo-advice businesses.

It is also clear that some members would like extra guidance and tailored support so we are currently looking at how to expand our service to include a form of consultancy. This could include offering both members and non-members education on the UK responsible investment market, how to engage on policy and regulatory issues, develop campaigns, media and communications strategy, and whatever else industry players would like in-person guidance on.

I look forward to meeting you.

Alia Gerar, Member Services and Market Programme Manager
Have your say
Shape UKSIF’s future

The feedback of our members is highly instrumental in shaping our organisational agenda. Below is a means of sharing your honest views about the membership, and airing any requests. There is no deadline for submission – we welcome your thoughts at any time. Simply fill out the below sections clearly, snap a photo of the completed form on your phone, and email the picture to info@uksif.org with the subject line ‘What’s On feedback’.

Tell us one thing that UKSIF should be doing but isn’t.

What are we doing that you wish we weren’t?

Email the picture to info@uksif.org with the subject line ‘What’s On feedback’.
The team

Simon Howard
Chief Executive
info@uksif.org / @UKSIFSimon
- Commentary and analysis
- Events and media spokesperson
- GSIA and Eurosif

Charlene Cranny
Communications and Campaigns Director
charlene.cranny@uksif.org / @UKSIFCharlene
- Good Money Week
- Ownership Day
- Who Fund the World?
- Partnerships and collaborative opportunities
- Events and media spokesperson
- Creative content, branding and media management advice

Lyn Fihlebon
Accounts
accounts@uksif.org
- Billing and payment enquiries

Member Services and Markets Manager
Alia Gerar
alia.gerar@uksif.org / @aliagerar
- Ethical Investment Association
- Member support
- Member survey
- Membership recruitment
- Social events

Nikki Longden
PA to Simon Howard and Office Administrator
nikki.longden@uksif.org
- AGM and board elections
- Board meetings and other governance queries
- Membership applications and approvals
- Member contact updates

Semia Maechler
Communications and Events Manager
semia.maechler@uksif.org
- Analyst Programme
- Edinburgh Conference
- London Conference
- Good Money Week
- Marketing partnerships (events and campaigns)
- Newsletter, website content and social media

Ben Nelmes
Programme Director and Head of Public Policy
ben.nelmes@uksif.org / @UKSIF_Ben
- Policy Programme
- Policy events and briefings
- Policy consultation responses and updates
- Policymaker and regulatory engagement

Website: uksif.org / goodmoneyweek.com / ownershipday.co.uk / ethicalinvestment.org.uk
Twitter: @UKSIF / @goodmoneyweek
LinkedIn: UKSIF
Facebook: GoodMoneyWeek
Facebook groups: GoodMoneyForWomen
Instagram: @goodmoneyweek
Youtube: GoodMoneyWeek
We are delighted to be working with you for another year of progress in UK responsible and sustainable finance

- Alia, Ben, Charlene, Nikki, Semia and Simon
Members & Affiliates

**Banks**
Barclays Bank  
Ecology Building Society  
HSBC  
Royal Bank of Scotland  
Standard Chartered Bank  
Triodos Bank

**Investment Management**
8 Miles  
Aberdeen Standard Investments  
Allia  
Alpha: r2  
Arabesque Asset Management  
Aviva Investors  
Baillie Gifford & Co  
Big Society Capital  
BMO Global Asset Management  
Candriam Investors Group  
Castlefield Partners  
Columbia Threadneedle Investments  
DWS  
ECO Advisors  
EdenTree Investment Management  
Epworth Investment Management  
Equitix  
FIL Investment Management  
FIM Services  
Finex  
First State Investments  
FORE Advisors  
Foresight Group  
Franklin Templeton Investments  
Goldlake Capital  
Hermes Investment Management  
Impax Asset Management Group  
Insight Investment  
Invesco Perpetual  
Iona Capital  
Janus Henderson Investors  
JAR Capital  
Jupiter Asset Management  
Kames Capital  
Kempen Capital Management  
King & Shaxson  
Liontrust Asset Management  
M&G Investments  
Montreux Capital Management (UK)  
Osmosis Investment Management  
P1 Investment Management  
Premier Asset Management  
Quilter  
Rathbone Greenbank Investments  
Robeco Institutional Asset Management  
Royal London Asset Management  
Schroders and Cazenove Capital  
Sustainable Technology Investors  
TAM Asset Management  
Thrive Renewables  
WHEB Asset Management  
Whitechurch Securities

**Investment Banks**
Consilium Capital  
Kepler Cheuvreux

**Investment Consultants**
Cambridge Associates  
Mercer Investment Consulting

**Pension Funds and Charity Investors**
Archbishops’ Council [a]  
Barrow Cadbury Trust [a]  
Brunel Pension Partnership  
BT Pension Scheme [a]  
Charles Plater Trust [a]  
Church of England Pensions Board [a]  
The Church Commissioners  
Council of Lutheran Churches [a]  
Diocese of Lancaster [a]  
Diocese of Salford [a]  
Diocese of Westminster [a]  
Dolphin Square Foundation [a]  
Environment Agency Pension Fund  
Esmée Fairbairn Foundation [a]  
The Friends Provident Foundation [a]  
Golden Bottle Trust [a]  
Heart of England Baptist Association [a]  
HSBC Bank Pension Trust [a]  
Human Dignity Foundation [a]  
Jesuits in Britain [a]  
The Joseph Rowntree Charitable Trust [a]  
Joseph Rowntree Foundation [a]  
The Lankelly Chase Foundation [a]  
Lloyds TSB Group Pension Scheme no 1 [a]  
Lloyds TSB Group Pension Scheme no 2 [a]  
Local Trust [a]  
Marks & Spencer Pension Fund [a]  
Merseyside Pension Fund [a]  
NEST Corporation [a]  
PACE Trustees  
Panahpur [a]  
Pension Protection Fund [a]  
Polden-Puckham Charitable Foundation  
Religious Society of Friends [a]  
The Representative Body of the Church in Wales [a]  
RPMI Railpen Investments  
The Servite Friars [a]  
Staffordshire Pension Fund [a]  
TPT Retirement Solutions [a]  
Universities Superannuation Scheme (USU)  
URC Investment Committee [a]  
URC South West Synod [a]  
URC Wessex Synod [a]  
West Midlands Pension Fund [a]

**Financial Advisers**
Abbott & Booth Ethical Financial Planning  
Anne Wray Independent Financial Adviser  
Aptus Wealth
Ardent UK
Arthur Beverly Financial Management
Ashlea Financial Planning
Aspects Financial
Sanjay Badhan
Bromige Financial
Brookdale IFP
Celandine
Churchill Ethical Investment
Crosbie Carr Morris
Richard Essex
Ethical Financial Planning
Ethical Futures
The Ethical Investment Co-operative
Ethical Investors Group
The Financial Planning Group
Fiduciary Partners
Green Financial Advice
Harpdsden Wealth Management
Heron House Financial Management
HG Financial Planning
Holden & Partners
Holder & Combes
Interface Financial Planning
Invest-Ethical
Investing Ethically
Jan Oliff Financial Planning
Jill Turner Associates
Keyte Chartered Financial Planners
Kingswood Consultants
Life Financial Planning
Cleona Lira
Columba McMenamin
The Mellor Practice
Mulberry Bow
Tanya Pein
Philip James Financial Services
Duncan Philp
Pilot Financial
Platinum (SRI) Financial Services
Profit with Principle
Safehands Independent Financial Advisers
SLD Wealth Management
Smythe & Walter
Michael Stanley
Thomas & Co Financial Services
Virtuo Wealth Management
Graham Walton
Robin Wood

Research Providers and Professional Advisory Firms
Action Potential Advisory and Consulting
Ampersand Lab
Angier Griffin
Bloomberg
Borg Consulting
Cities & Collaboration
ClearlySo
Clifford Chance
CSR Consulting
Andrew Dakers
Economics for the Environment Consultancy (EFTEC)
EIRIS Foundation
Ethical Screening

The Finance Innovation Lab
FTSE Russell
GES Investment Services
Global Canopy
Gong Communications
Hardman Research
Hindsight Consultancy
Investing for Good
ISS ESG
Kaleidoscope Policy and Research
MainStreet Partners
Morningstar
MSCI
Personal Investment Management and Financial Advice Association (PIMFA)
PIRC
Plenitude.io
Responsible Investor
Rob Lake Advisors/Authentic Investor
RSMR
S&P Dow Jones Indices
SRI-Connect
SRI Services
Sustainalytics
Sustainix
Sustineri
Vigeo Eiris

Other Organisations
Amnesty International UK
AMNT [a]
Big Issue Invest
Carbon Tracker Initiative
CDP Worldwide
Charity Finance Group
Church of England Ethical Investment Advisory Group
The Ecumenical Council for Corporate Responsibility (ECCR)
The Environmental Industries Commission
Ethex
Eurosif
FAIRR (Farm Animal Investment Risk and Return)
Forum per la Finanza Sostenibile
Just Share
London Institute of Banking and Finance
Nesta
Oikocredit
Oxfam
Philanthropy Impact
Responsible Finance
Responsible Investment Association Australasia (RIAA)
Responsible Investment Association (Canada)
ShareAction
Social Value UK
SpainSIF
Tomorrow’s Company
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