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NEWS RELEASE

FOR IMMEDIATE RELEASE

Thomson Reuters Extel and UKSIF 2008 Socially Responsible Investing & Sustainability Survey Results

London, 5 November 2008 – Thomson Reuters and UKSIF announced the results of the sixth annual Thomson Reuters Extel/UKSIF Socially Responsible Investing & Sustainability Survey. The results were announced this evening at an event held at St Bride's Institute.

The 2008 survey represents the views of over 300 investment professionals from 19 countries, making it the most extensive assessment of SRI in the European investment community.

Voting was conducted from 31 March to 04 June 2008. It reflects the record contribution from 202 buy-side firms and 23 brokerage firms/research houses

Key highlights from the Thomson Reuters Extel/UKSIF Survey include:

- 55% of buy-side respondents are now attributing 2% or more of total commission spend to SRI, compared with less than 10% in 2005
- Over 60% of buy-side respondents see commissions directly related to SRI/Sustainable research services, increasing in the next 12 months, with 4 out of 5 FMs looking for SRI research to be integrated into mainstream analysis
- Investment into SRI capability by Citi Investment Research, Cheuvreux and Société Générale has secured them leading positions

Key rankings from the Thomson Reuters Extel/UKSIF Survey include (2007 ranking in brackets):

Leading Brokerage Firm for SRI Research:

- 1 Citi Investment Research (1)
- 2 Société Générale (3)
- 3 Cheuvreux (4)

Leading Brokerage Individual for SRI Research

- 1 Mike Tyrrell, Citi Investment Research (1)
- 2 Meg Brown, Citi Investment Research (3)
- 3 Sarj Nahal, Société Générale (6)

Leading Brokerage Firm for Corporate Governance Research

- 1 Société Générale (3)
- 2 Odco Securities (2)
- 3 JP Morgan (22)

Leading Brokerage Individual for Corporate Governance Research

- 1 Jean Philippe Desmartin, Odco Securities (2)



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- 2 Sarj Nahal, Société Générale (3)
- 3 Valery Lucas-Leclin, Société Générale (5)

Leading Brokerage Firm for Long-Term Thematic Research

- 1 Citi Investment Research (1)
- 2 Société Générale (3)
- 3 Cheuvreux (4)

Leading Brokerage Individual for Long-Term Thematic Research

- 1 Mike Tyrrell, Citi Investment Research (1)
- 2 Meg Brown, Citi Investment Research (3)
- 3 Sarah Forrest, Goldman Sachs (2)

Leading Brokerage Firm for Renewable Energy Research

- 1 Société Générale (-)
- 2 UBS (-)
- 3 Cheuvreux (-)

Leading Brokerage Individual for Renewable Energy Research

- 1 Patrick Hummel, UBS (-)
- 2 Didier Laurens, Société Générale (-)
- 3 Morgan Carval, Cheuvreux (-)

Leading Quoted Company for Sustainability Communications

- 1 Tesco plc (-)
- 2 Novo Nordisk (-)
- 3 BASF AG (-)
- 4 BP plc (-)
- 5 Renault (-)

Leading Fund Management Firm for SRI

- 1 Aviva Investors (Morley FM) (1)
- 2 RCM Allianz (2)
- 3 Threadneedle AM (8)

Penny Shepherd, MBE, Chief Executive, UKSIF, said: "The results of the 2008 survey suggest that SRI and Sustainability research continues to grow in breadth and quality. Established teams and individuals are continually raising the calibre of the research they produce; which is now augmented by the innovation and enthusiasm of new entrants to the market.

Another exciting indication from the survey results is that the quality of ESG analysis is being recognised by greater number of fund managers, who are allocating greater commission spend in this area. The survey positively suggests that this trend is set on an upward trajectory."

Steve Kelly, Global Head of Thomson Reuters Extel Surveys, commented: "The continued growth in participation in the Thomson Reuters Extel/UKSIF SRI Survey underlines how sustainable investing is rapidly becoming mainstream. Current financial turmoil will place a special challenge on identifying SRI value going forward – for all sides of the investment community – and we will track how the market responds."

Copies of the complete report, with commentary, extensive market trends data and full rankings of sell-side, quoted companies and asset managers, can be ordered from Thomson Reuters Extel Surveys.



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About UKSIF

UKSIF (UK Social Investment Forum) is the membership network for sustainable and responsible financial services. UKSIF promotes responsible investment and other forms of finance that support sustainable economic development, enhance quality of life and safeguard the environment. It also seeks to ensure that individual and institutional investors can reflect their values in their investments. UKSIF's 200+ members include fund managers, investment banks, pension funds, consultants, research providers and financial advisers. UKSIF also partners with the Renewable Energy Association to convene FiNeSsE (the Finance Network for Sustainable Energy) which supports high quality investment in renewable energy by offering financiers and sustainable energy entrepreneurs the opportunity to learn from each other and build deeper relationships.