

UKSIF

UK Sustainable Investment
and Finance Association

UKSIF Membership Fees from 1st January 2019

Group Category	Financial Service Groups with multiple brands and/or functions. Group membership allows the businesses and brands to be listed separately as UKSIF members.
	Fee by negotiation: £14,185 + VAT minimum
Category One: Banks/Investment Managers	Investment Managers, Investment Banks, Banks and Building Societies and other providers of investment management, investment banking and other banking services.
	Funds over £5 bn: £7,520 + VAT
	Funds between £1 bn and £5 bn: £4,510 + VAT
	Funds between £0.25 bn and £1 bn: £2,250 + VAT
	Funds between £0.1 bn and £0.25 bn: £1,270 + VAT
	Funds below £0.1 bn: £635 + VAT
Category Two: Professionals	Consultants, Research Providers and other providers of related products and professional services (unless covered in Category 1).
	Full-time staff (or equivalent) of 200 +: £3,100 + VAT
	Full-time staff of 51-199: £2,400 + VAT
	Full-time staff of 26-50: £1,400 + VAT
	Full-time staff of 11-25: £750 + VAT
	Full-time staff of 2-10: £350 + VAT
Category Three: Financial Advisers and Intermediaries (regulated by the FCA)	
	Full-time staff (or equivalent) of 51 +: £2,252 + VAT
	Full-time staff of 26-50: £1,124 + VAT
	Full-time staff of 11-25: £583 + VAT
	Full-time staff of 2-10: £294 + VAT
	Sole Trader/Registered Individual: £147 + VAT

Category Four: Pension Funds, Charities and Others	Pension Funds, Foundations, Charities and NGOs, Trade Unions, Private Individual Investors and others (where not selling financial products or services, or related products or services).	
	Assets over £0.5 bn:	£1,268 + VAT
	Assets between £50 m and £0.5 bn:	£440 + VAT
	Other:	£147 + VAT