

UKSIF

UK Sustainable Investment
and Finance Association

UKSIF Membership Fees from 1st January 2018

Group Category	Financial Service Groups with multiple brands and/or functions. Group membership allows the businesses and brands to be listed separately as UKSIF members.
	Fee by negotiation: £14,185 + VAT minimum
Category One: Banks/Investment Managers	Investment Managers, Investment Banks, Banks and Building Societies and other providers of investment management, investment banking and other banking services.
	Funds over £5 bn: £7,160 + VAT
	Funds between £1 and £5bn: £4,295 + VAT
	Funds between £0.25 and £1 bn: £2,145 + VAT
	Funds between £0.1 and £0.25 bn: £1,210 + VAT
	Funds below £0.1 bn: £605 + VAT
Category Two: Professionals	Financial Advisers, Consultants, Research Providers and other providers of related products and professional services (unless covered in Category 1).
	Full-time staff of more than 50 (or equivalent): £2,145 + VAT
	Full-time staff of 20-49: £1,070 + VAT
	Full-time staff of 10-19: £555 + VAT
	Full-time staff of 2-9: £280 + VAT
	Sole Trader/Registered Individual: £140 + VAT
Category Three: Pension Funds, Charities and Others	Pension Funds, Foundations, Charities and NGOs, Trade Unions, Private Individual Investors and others (where not selling financial products or services, or related products or services).
	Assets over £0.5 bn: £1,210 + VAT
	Assets between £5 m and £0.5 bn: £420 + VAT
	Other: £140 + VAT

