

UKSIF Membership Fees from 1st January 2017

| Category One: Banks/Investment Managers Investment Managers, Investment Banks, Banks and Building Societies and other providers of investment management, investment banking and other banking services. Funds over £5 bn: £6,965 + VAT Funds between £1 and £5bn: £4,180 + VAT Funds between £0.25 and £1 bn: £2,085 + VAT Funds below £0.1 bn: £590 + VAT Funds below £0.1 bn: £590 + VAT Category Two: Professionals Financial Advisers, Consultants, Research Providers and other providers of related products and professional services (unless covered in Category 1). Full-time staff of more than 50 (or equivalent): Full-time staff of 20-49: £1,040 + VAT Full-time staff of 10-19: £540 + VAT Full-time staff of 2-9: £274 + VAT Sole Trader/Registered Individual: £137 + VAT Category Three: Pension Funds, Foundations, Charities and NGOs, Trade Union | Group Category | Financial Service Groups with multiple brands and/or functions. Group membership allows the businesses and brands to be listed separately as UKSIF members. | |
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| Assets between £5 m and £0.5 bn: £408 + VAT | | Assets over £0.5 bn: | £1,175 + VAT |
| | | Assets between £5 m and £0.5 bn: | £408 + VAT |
| Other: £137 + VAT | | Other: | £137 + VAT |