

Programme

Edinburgh Conference, Thursday 23rd February

2.30 - 3.00pm Registration and refreshments

West Lecture Theatre

3.00 - 3.15pm Welcome

Simon Howard, Chief Executive, UKSIF

Matt Moscardi, Head of Financial Sector Research and Head of Thematic Research, MSCI

West Lecture Theatre

Wellcome East Room

3.20 - 4.15pm The Uncomfortable Truth of Obesity

Lorraine Tulloch, Programme Lead, Obesity Action Scotland

Chair: **Katie Gordon**, Director, Responsible Investment and Stewardship, CCLA

Impact investment - what it is and why it's relevant to the mainstream (sponsored by Social Stock Exchange)

Tomás Carruthers, Chief Executive, Social Stock Exchange

Scott Murray, Managing Director, Virtuo Wealth Management

Jon Wright, Investment Adviser, Institutional Business, ClearlySo

Chair: **Simon Howard**, Chief Executive, UKSIF

4.20 - 5.15pm The Sustainable Development Goals – an opportunity or a bandwagon? (sponsored by oekom)

Catherine Blampied, Senior Research Officer, Overseas Development Institute

Lisa Breitenbruch, Analyst, oekom research

Alyssa Heath, Senior Policy Manager, PRI

Julian Parrott, Partner, Ethical Futures

Chair: **Robert Broadwell**, Owner, Broadwell360

Investing in the blue economy - energy, shipping, seafood and plastics

Jamie Butterworth, Partner, Circularity Capital

John Goodlad, Adviser, Prince of Wales International Sustainability Unit

Chair: **Michael Adams**, President, Ocean Assets Institute

Wellcome West Room

5.15 - 5.30pm Coffee break

West Lecture Theatre

Wellcome East Room

5.30 - 6.30pm Tail risk – can anything 'Trump' 2016?

Russell Gunson, Director, IPPR Scotland

Chaired by our lead sponsor: **Matt Moscardi**, Head of Financial Sector Research and Head of Thematic Research, MSCI

Ask UKSIF - give us your challenges, ideas and questions, and hear from our most recent member survey.

Simon Howard, Chief Executive, UKSIF

Wellcome West Room

6.30 - 7.30pm Drinks reception and canapés (sponsored by HSBC Bank)

Programme

Edinburgh Conference, Friday 24th February

8.30-9.00am Registrations and refreshments

West Lecture Theatre

9.00-9.55am **What's taking them so long?** - Trustees, fiduciary duty and climate change
(sponsored by Standard Life)

Mike Clark, Founder Director, Ario Advisory
Greig McGuinness, Lead Trustee Representative, Dalriada Trustees
Sophie Rahm, Responsible Investment Analyst, Standard Life Investments
Natalie Smith, Lawyer, Company and Financial, ClientEarth
Chair: **James Hulse**, Director, Hindsight Consultancy

10.00-10.55am **Brexit** - what might we expect for Scotland?

Owen Kelly, Director of Engagement, Edinburgh University Business School
Richard Kerley, Chair, Centre for Scottish Public Policy
Ben Macpherson, Member of Scottish Parliament for Edinburgh Northern & Leith, SNP
Chair: **Fergus Moffatt**, Programme Director and Head of Public Policy, UKSIF

Wellcome West Room

11.00-11.20pm Coffee break and refreshments

West Lecture Theatre

11.20 - 12.15pm

Investment consultants - caught in the middle?

Simon Jones, Senior Invest Consultant, Hymans Robertson
Richard Keery, Investment Manager, Strathclyde Pension Fund
Chair: **Simon Howard**, Chief Executive, UKSIF

12.20 - 1.20pm

Says who? - Ratings, labels and definitions
(sponsored by Kempen Capital Management)

Karen McGrath, Head of Sustainability, Kempen Capital Management
Georgina Symons-Jones, Manager of Institutional Relations, Sustainalytics
Chair: **Simon Howard**, Chief Executive, UKSIF

12.20 - 1.00pm Refreshments and lunch

Wellcome East Room

11.20 - 11.50am

ESG performance - what does the research say?

Matt Moscardi, Head of Financial Sector Research and Head of Thematic Research, MSCI

11.55 - 1.20pm

ESG integration - tips and techniques
(workshop sponsored by FTSE Russell)

John Jarrett, Associate Director of ESG, FTSE Russell

Julie Raynaud, Senior Analyst Sustainability Research, Kepler Cheuvreux

Justin Sloggett, Senior Manager, Listed Equity and Hedge Funds, PRI